

# ABC Tax Service

Aka Secured Blessings, Inc.

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Hello to you!!

I hope you are all doing well. Hard to believe it's already January and taxes are due in about 100 days as I sit and type this letter....time sure flies.

We had a pretty good year. A large portion of our family went to Florida in June. Bob and our group along with Shirley and her group took about two weeks and drove down there for a week and then drove back taking a long way and looking at some sights. Bernie and his family flew down and back. We did the usual, Disney World, hung out at the pool/hot tub, looked at some local sights, ate a bunch of food, played some games, visited with each other and just enjoyed some rest and relaxation.

Our families are doing well, kids are in school, and grand kids are all growing so fast.

I suppose I will get on with the important notes in my letter, so here you go:

**IDENTIFICATION NEEDED** – please bring your valid phot identification (not expired) with you when you come to prepare your tax return. We need to enter in the ID information on the tax return to electronically file the tax return.

**Delays in Refunds** are going to be happening this year...again, for some taxpayers.

**Making an appointment** is super easy now. I have an online website we use for scheduling appointments. You can go to our website <https://abctaxservice.tax/> click on the **Schedule Now** icon and make an appointment that works for you.

**Health insurance forms** may be needed to file your tax return. The form is either a 1095-A, 1095-B or 1095-C.

**Claiming Dependents? You will need documentation.** Birth certificates, social security cards, records showing residency in 2017...anything that shows you are eligible to claim a dependent and any credits or deductions that go along with that credit.

**College Tuition Credits** – If you are claiming this credit we must have a copy of the Form 1098-T form and the statement of account from the school. This form will be provided to you by the school either by mail or electronically.

**Homeowners Refunds** are often times missed it. Bob and I try to go through our files, but that is a very slow process. When you receive your 2019 property tax statement, please let us know and we can check into whether or not you qualify for a refund. We often have people who are puzzled about why they never heard about this refund...that would be due to not reading my letter. Lol I mention this each year in our newsletter so please let us check into this for you.

**W-2's, 1099's and other reporting statements are needed for the tax appointment.** The IRS requires we have pretty much all forms before filing a tax return. There is a pilot program with the IRS and they are putting a 16 digit ID number on some w-2 forms, which will be used when preparing a tax return. Be sure to bring in all reporting statements.

**Roller Skating** – We will be having free roller skating again this year at the Saints North Roller Skating rink. Last year's roller skating was a little crazy on the last date, so we are going to have this year's only be for our ABC Customers along with their friends and family. Someone will be at the front door to make sure only our clients/customers get in with their friends and family...so someone who comes here must be with your group.

These are on the following dates:

- Thursday – Feb 1 / 6PM – 8PM
- Thursday – Mar 8 / 6PM – 8PM
- Thursday – Apr 12/ 6PM – 8PM

If you need **an organizer**, please send us an email or call and ask for one. We can email or mail one out to you.

Sincerely,

Sherry M Daugherty  
ABC Tax Service